

INDIA
ENERGY

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2018

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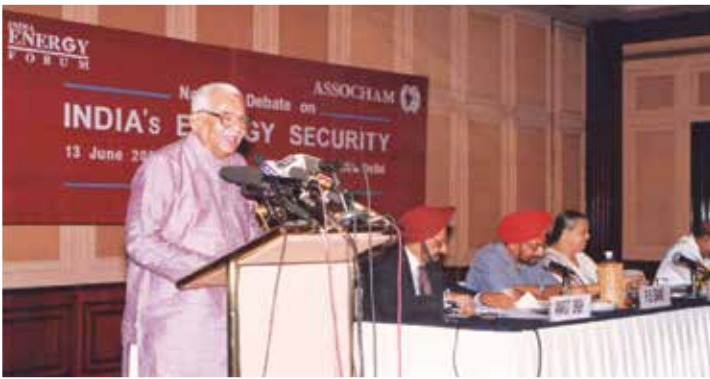
OUR VISION

To Contribute Effectively for Development of Sustainable Energy Security for India

OUR MISSION

- To help evolve a dynamic national energy policy
- To provide a platform for deliberation and recommendations towards development of competitive energy sector.
- To advise and assist the stakeholders in formulation and implementation of policies and programmes in energy sector.
- To promote a favourable regulatory framework for development of energy sector.
- To contribute towards optimal, efficient and sustainable use of energy resources.

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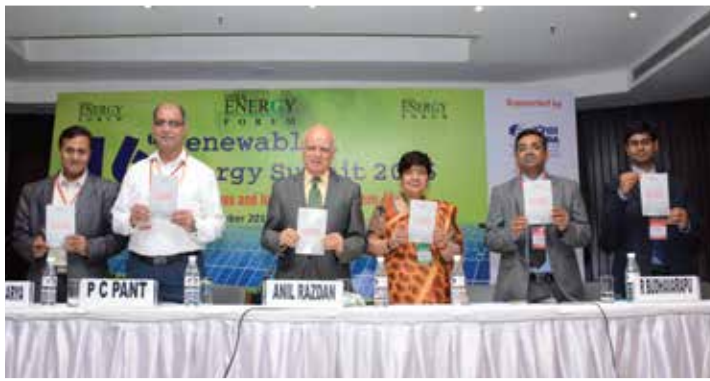
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SECRETARY GENERAL'S REPORT ON THE ACTIVITIES OF IEF DURING THE YEAR 2018

At the outset I may mention that during the year we lost four of senior leaders who had contributed hugely to the development of the Forum. Our homage to Shri S.K. Manglik, Former CMD, ONGC, Shri R.S. Butola, Former CMD, Indian Oil, Shri L L Bhandari, Former CMD, ONGC and Shri K.A Sinha, Former Director (T), Coal India Ltd. Our heartfelt condolences to their respective families!

A warm welcome to the 17th AGM of the FORUM. I have great pleasure and honour to inform you that we had a very successful, although challenging 2018. A Summary Report is appendix below:

The energy sector witnessed many landmark developments during 2018. These included a very positive transition to green energy, including clean mobility, electrifying all villages, focus on energy efficiency, sustainability and security. The Forum had tailored its initiatives to support these national priorities.

16th Annual General Meeting 25th March 2018, India International Centre, New Delhi

The Annual General Meeting was held on 25th March, 2018 at India International Centre, New Delhi.

Mr Anil Razdan, President, IEF welcomed the Members and gave an overview of the energy sector in India and briefly touched upon the programmes organized during the last year.

Mr Amarjit Singh, MBE, Secretary General, IEF gave a detail report on the activities of the India Energy Forum during the 2017-18 and expressed his gratitude to all the Members of the National Advisory Board, Board of Management, Members of the Steering Committees and Executive Committee for providing their guidance, support and leadership in making 2018 another successful year.

Mr Y.R. Mehta, Treasurer, IEF presented the Accounts for the Year '2016-17'. He mentioned that the sponsorship for the events is shrinking but efforts are being made to increase revenue.

A new Board of Management consisting of 22 Members was unanimously elected for the year 2018-19. The list is appended.

The IEF Meritorious Energy Service Award 2017 was presented to Shri M A Pathan, Former CMD, Indian Oil Corp. Ltd for his exemplary services and contribution to Indian energy sector and providing leadership / support to the Forum. The Award was presented by Dr Kirit Parikh, Former Member (Energy), Planning Commission. Presenting the award Dr. Parikh said that Mr. Pathan is a distinguished energy expert and it was a pleasure for him to present this award to Mr. Pathan on behalf of all the members of the Forum.



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Many members paid rich compliments to Mr Pathan for his services to the energy sector. Mr Pathan thanked the IEF and its member for the honour. He assured the members of his continued support to the initiatives of the Forum.

As a new initiative, the Forum honoured its members who had reached Golden Age of 80 Years. The mementos were presented to 12 members.

The meeting was followed by a **Family-Get-Together**. A large number of members and their spouses participated.

15th Petro India
16th March 2018, Hotel Le Meridien, New Delhi

Theme: Future of Mobility in India: Outlook & Challenges

The 15th Petro India Conference was held on 16th March, 2018. The theme was **“Future of Mobility in India: Outlook & Challenges”**. As the past the Event was organized in collaboration with ORF. The Conference was inaugurated by Dr. Rajiv Kumar, Vice Chairman, Niti Aayog. It brought together experts from various domains and organisations for a holistic debate – Senior most experts from SIAM, FIPI, SMEV, NIAS, IIID, IOC R&D, Strategy &, PwC, WRI, EIL, Petronet, Maruti, Hero Honda and media like ET and others shared their assessment of outlook and challenges. We thank such eminent experts for sharing their views.



The First Plenary “Future of Mobility : Perspectives from the Automobile Sector” was chaired by Mr. J. M. Mauskar, Advisor, Observer Research Foundation.



The Plenary II “Future of Mobility: Policy Options & Challenges” was chaired by Mr. S.C. Tripathi, Former Secretary, Petroleum & Natural Gas & Patron, India Energy Forum.



The Plenary III “Future of Mobility: Perspectives from the Refining Sector” was chaired by Mr. G. C. Chaturvedi, Chairman, Oil & Gas Group, India Energy Forum and Former Secretary, Petroleum & Natural Gas.



Plenary IV “Future of Mobility: Transition to Low Carbon Fuels” was chaired by Mr. T. K. Arun, Editor, The Economic Times.



Felicitation to Shri A.K. Jha, CMD, CIL, 21st May, 2018

India Energy Forum, MGMI DC and ISMAA DC jointly organized a get-together on 21st May 2018 to welcome Mr. A.K. Jha, the new CMD of Coal India Ltd. Amongst the few, who greeted Shri Jha and presented their best wishes were Shri Anil Razdan, President, India Energy Forum; Shri Alok Perti, Former Secretary, Ministry of Coal; Dr. M.P. Narayanan, Former CMD, Coal India Ltd. Tributes were also paid by Shri S.K. Chowdhary, Former CMD, Coal India Ltd.; Shri U. Kumar, Former CMD, SECL / NCL; Shri N.N. Gautam, Chairman, Coal Group, IEF. Shri Anil Kumar Jha thanked the organizers and said that coal supplies should start moving at a greater speed beginning this year as a number of key projects are reaching the final stage of completion. "The isolation of some vast coal reserves in Jharkhand, Odisha, Chhattisgarh, Uttar Pradesh and Madhya Pradesh is to end soon. There will be a quantum jump in coal evacuation logistics in two years. The meeting was largely attended by coal fraternity in Delhi.

Mr. Jha has been associated with the FORUM for a long time and thanked the organisers for arranging the meeting. He assured continuing support of Coal India to the Forum's initiatives



Urja Vichar Manch, 30th May, 2018 Theme: South Asian Regional Power Exchange (SARPE)

The meeting was organized jointly by India Energy Forum and IRADE. The theme was “South Asian Regional Power Exchange (SARPEX)”. Mr. B. Bhambhani, Convenor, Power, IEF gave introductory remarks. Mr. Anil Razdan, President, IEF and Former Secretary, Ministry of Power welcomed the participation and shared his views on the subject. While Ms. Monali Zeya Hazra, Regional Energy Manager and Clean Energy Specialist, USAID delivered the key-note address, Dr. Jyoti Parikh, ED, IRADE gave introduction about SARI-EI Programme. Technical Presentation on the subject was given by Mr. S.K. Ray, Technical Specialist and Mr. Gaurav Jain, Senior Research Analyst, IRADE. The meeting was largely attended by the Members.



Urja Vichar Manch, 25th July 2018 Theme: “Stressed Assets: Impact of RBI’s New Guidelines”

This meeting of Manch focused on “**Stressed Assets: Impact of RBI’s New Guidelines**”. Shri B Bhambhani, Convenor, Power Group, IEF introduced the Speakers and welcomed all the participants. Shri Anil Razdan, President, IEF & Former Secretary, Ministry of Power shared his views on the subject. **Dr Ashok Haldia**, MD & CEO, PIFSL shared his views on the RBI new notification on resolution of stressed assets. **Shri Ashok Khurana**, DG, APP highlighted that the stressed assets are impacting the sector adversely and hoped that the stress will not become distress. The meeting was largely attended by members.



Felicitation to Mr. G C Chaturvedi, Former Secretary, MoP&NG, 25th July 2018

Mr. G.C. Chaturvedi, the Chairman of the Forum, Oil & Gas Group and Former Secretary, Ministry of Petroleum and Natural Gas was recently appointed as the Part Time Chairman of ICICI Bank. To greet him and offer good wishes, a Members-get-to-gather was arranged on 25th July. This was attended by a large number of members and experts. Mr Chaturvedi had a brilliant career as a bureaucrat and his leadership to our Oil and Gas Group was exemplary. Mr Anil Razdan, the President of the Forum congratulated him on his new assignment and Mr P S Bami, President Emeritus paid rich tributes to him. He said that we look forward to his continuing leadership to the Forum. Mr. Chaturvedi thanked the members for their greetings and assured them that his support and guidance will always be available.



7th Coal Summit & Expo 2018 5th & 6th September, 2018, Hotel The Ashok, New Delhi

Theme: Can India Grow Sustainably without Green Coal

India Energy Forum organized its biennial flagship event "7th Coal Summit" jointly with The Mining, Geological, Metallurgical Institute of India (MGMI) Delhi Chapter and Indian School of Mines Alumni Association (ISMAA) - Delhi Chapter on 5th & 6th September 2018. Concurrent with the Summit an International Expo was also organized in which many leading stake holders participated.

The Summit was inaugurated by Shri Ashwini Kumar Choubey, Hon'ble Minister of State for Health and Family Welfare. **Shri Ajay Kumar Bhalla**, Secretary, Ministry of Power was the Guest of Honour. While the welcome address was given by **Shri Anil Razdan**, President, India Energy Forum, the Introduction of Theme was given by **Shri U Kumar**, ISMAA DC and Former CMD, SECL & NCL. **Shri N N Gautam**, Convenor, Organising Committee presented the Vote of Thanks.

The Chief Guest Shri Ashwini Kumar Choubey also inaugurated the Expo.



Technical Session I on Policy Perspective: This Session was chaired by Shri C Balakrishnan, Former Secretary, Ministry of Coal. The other Distinguished Speakers who shared their views were **Shri P S Bhattacharyya**, Former CMD, CIL; **Dr Anindya Sinha**, Advisory (Projects), Ministry of Coal; **Shri Devender Prasad**, TS to Director (Tech), Coal India Ltd.; **Shri Sunjoy Joshi**, Director, ORF and **Shri Manoranjan Hota**, Advisor, MoEFCC. The Session was coordinated by **Shri Ashok Mehta**, Former CMD, WCL.



Technical Session II on Coal Resources, Exploration and Exploitation / Production: This Session was chaired by **Shri Alok Perti**, Former Secretary, Ministry of Coal and co-chaired by **Shri S C Khera**, Former CMD, CCL. The other Distinguished Speakers included **Shri Gopal Prasad**, CMPDI; **Shri R N Jha**, Acting CMD, & Director (Tech), MECL; **Shri B Bhaskara Rao**, Director (P&P), SCCL and **Shri Anil Sharda** L&T. The Session was coordinated by **Shri V K Sehgal**, Former CMD, SECL.



Technical Session III on Clean Coal Technologies – Power Sector: The Session was chaired by **Shri S K Chowdhary**, Former Chairman, CIL. The other Distinguished Speakers included **Shri P K Mahapatra**, Director (Technical), NTPC; **Mr. Richard A Horner**, Director, Special Projects & Emerging Technology School of Energy Resources, University of Wyoming, USA; and **Shri Subir Gupta**, Founder Partner, Sustainability Advisors. The Session was coordinated by **Shri S K Grover**, Former GM (Fuels), NTPC.



Technical Session IV on Exploiting Versatility of Coal: The Session was chaired by Late **Shri K A Sinha**, Former Director (Tech), Coal India and co-chaired by **Shri Prakash Tiwari**, Director, NTPC. The other Distinguished Speakers included **Shri Ajay Kumar Das**, Adani Vizhinjam Port Pvt. Ltd.; **Dr A K Balyan**, CEO (Oil & Gas), ADA Group; **Shri Devender Prasad**, TS to Director, CIL; and **Shri Aiden Neary**, USA; The Session was coordinated by **Shri P S Upadhyaya**, Former Director (T), NMDC.



Technical Session V on Coal as a Green Energy Source: The Session was chaired **Shri P K Sinha**, CMD, NCL. The other Distinguished Speakers who shared their views included **Ms Lydia Powell**, ORF; **Shri Sushil Dubey**, MBE Coal & Mineral Technology India Pvt Ltd; **Shri Sunil Yadav**, Director (Tech), Galacon Infrastructure & Projects Pvt Ltd; and **Dr Dev Kumar Gupta**, Thermax Ltd. The Coordinator of this Session was **Shri A K Tooley**, Former Director, WCL.



Technical Session VI on Environment: The Session was chaired by **Shri P S Bami**, Former CMD, NTPC and President Emeritus, IEF. The other Distinguished Speakers included **Dr R N Saxena**, Former PCCF, Bhopal; **Shri Rajinder Malhotra**, Head Coal Business, EMIL; **Dr S K Dube**, Senior Fellow, TERI; **Shri N N Gautam**, Former Advisor, Ministry of Coal; and **Shri Satish Jha**, GM (CP), NCL. The Session was coordinated by **Shri M N Jha**, Former CMD, SECL & CMPDI.



Technical Session VII on Safety: The Session was chaired by **Shri B B Dhar**, Former Director, CIMRI and co-chaired by **Shri Peeyush Kumar**, Director Tech, Ministry of Coal. The other Distinguished Speakers were **Shri O P Singh**, Director Technical (P&P), MCL; **Dr A K Sinha**, Dy DG, Ranchi; **Shri Vivek Mishra**, Sr Vice President and Head Chhatisgarh Coal Mine, Hindalco; and **Shri Om Prakash**, former CMD, SECL and Professor IIT (ISM). The Session was coordinated by **Shri P R Mandal**, Former Advisor, Min of Coal.



Technical Session VIII on Infrastructure: The Session was chaired by **Shri Anil Razdan**, Former Secretary, Ministry of Power and President, IEF. The other Distinguished Speakers included **Shri Shashi Bhushan Shukla**, Member (Traffic), Inland Waterways Authority; **Shri Rajneesh Kumar**, Director (Planning), Railway Board; **Shri Uma Shanker**, Adani Mining Infrastructure Development for a Green Coalfield Mine; **Shri S. Simha**, Chief General Manager, Marketing HQ, BEML; and **Shri Vinay Kumar**, GM, NTPC. The Session was coordinated by **Shri V K Jain**, Former Director, NMDC



Valedictory Session

The Valedictory Session was chaired by **Dr. M.P. Narayanan**, Former Chairman, Coal India Ltd. and **Shri Alok Perti**, Former Secretary, Ministry of Coal was the Chief Guest. The other Distinguished Panelists were **Shri U Kumar**, Advisor (Coal), EMIL and **Shri S K Grover**, Former GM (Fuels), NTPC.



The Draft Recommendations which emerged during the 2-day Summit were presented by **Dr. M.M. Seam**.

Vote of Thanks was presented by **Mr Amarjit Singh**, Secretary General, IEF. He extended his grateful thanks to the organising team headed by Mr N N Gautam and our Partners MGMI DC and ISMAA DC.

During the Valedictory Session, 8 AWARDS were presented in the following categories to coal and mining companies which participated in the Expo and are doing great work:

- **Production and Productivity;**
- **Project Implementation;**
- **Safety Management and**
- **Best Mine in Environmental Management**

**Conference on
“Future of Power in Tamilnadu”
5th October 2018, L&T Auditorium, Chennai**

India Energy Forum jointly with Madras Chamber of Commerce and Industry organised the Annual Conference on **“Future of Power in Tamilnadu”**. The emphasis was on Tamil Nadu should look into developing a roadmap for a 100% electrification on 5th October 2018 at L&T Auditorium, Chennai. The Knowledge Partner of the Conference was **ICRA Management and Consultancy Services**.

Mr. Anil Razdan, President India Energy Forum while addressing the Conference said that, “Tamil Nadu is unique with its excellent mix of different sources of energy.” He added that “Power is only one source of energy and we must recognise the energy demand for mobility. There is a need for an attitude transformation of regulators in improving the financial health of the power sector.”

Mr. Ramkumar Ramamoorthy, President, MCCI and ED, Cognizant Technology Solutions in his welcome address lauded the turnaround of the power situation in Tamil Nadu from deficit in 2013 to surplus power today. He added that a proper roadmap for implementation of projects is necessary.



Mr. Satyajit Suklabaidya, IMACS, made a presentation on how the energy sector has moved significantly from 2013 to 2018. Tamil Nadu has significant wind energy foot print, major portion of which is eligible for repowering. He stated that with a robust automobile ecosystem, Tamil Nadu can steer on to electric vehicle space and benefit from the first mover advantage in attracting investments. The Future of power is greatly dependent on the efficiency and sustainability of TANGEDCO. The signing of UDAY would further improve the financials with an estimated saving of Rs.2282 crore.

Mr. T. Shivaraman, Past President, MCCI and Managing Director, Shriram EPC in his Special Address stated that, “As a country, we do not realise the implication of 100% electric power.

Five Technical Sessions were held on Making Power Generation Future Ready, Are Electric Vehicles the Future?, Alternate Source of Energy, Managing Stressed Assets and Ensuring Efficient Financing and Looking Ahead through R & D. A few eminent speakers in these sessions included Mr. D. Venkatasubbiah, ED-Thermal, NLC; Dr. S. Gomathinayagam, Former Director General, NIWE & Mr. S. V. Srinivasan, General Manager, BHEL.

Mr B Bhambhani, Convenor, Power Group, gave concluding remarks and summed up the proceedings. He thanked Madras Chamber for their support.



10th Nuclear Energy Conclave 25th October, 2018, Hotel Le-Meridien, New Delhi

Theme: Nuclear Power; Towards a Clean and Base Load Energy

The Forum its annual flagship event Nuclear Energy Conclave (NEC) was organised on 25th October, 2018 at Hotel Le-Meridien, New Delhi. The theme this year was **“Nuclear Power; Towards a Clean and Base Load Energy”**. Important issues for the growth of Nuclear Energy were discussed. After the inaugural session, there was a roundtable on Growth of Nuclear Power and Two Sessions on “Nuclear Energy Applications in Medical and Agriculture” and “Long Term Perspective of Nuclear Power”. The Conclave was attended by Indian and foreign companies besides power producers, policy planners, regulators and other stakeholders.



Inaugural Session: Dr Jitendra Singh, MoS (I/C) for DoNER, MoS in Prime Minister's Office, Atomic Energy and Space, inaugurated Conclave for the fourth year in succession While Introductory Remarks were given by **Shri V P Singh**, Convenor, Nuclear, group and Former ED, BHEL, **Shri Anil Razdan**, President, IEF and Former Secretary, Ministry gave the welcome address. Theme address was delivered by **Dr. Srikumar Banerjee**, the new Chairman Nuclear Energy Group, India Energy Forum and Chancellor Homi Bhabha National Institute (Former Chairman, Atomic Energy Commission and Secretary, Department of Atomic Energy. **Prof Raman Srikanth**, Professor and Head, Energy and Environment Programme,

National Institute of Advance Studies delivered the Special Address on "Primary Energy Sources: Nuclear and Solar". The Keynote Address was given by **Dr K N Vyas**, Chairman, AEC and Secretary, Department of Atomic Energy. **Shri Amarjit Singh** MBE, Secretary General, India Energy Forum gave the vote of thanks.



Roundtable on "Growth of Nuclear Power": The roundtable was chaired by Shri S K Sharma, CMD, NPCIL and he shared his views on "**Fleet Mode Implementation**". The other Distinguished Panelists were Shri Nikita Mazein, Senior Vice President, Rosatom Overseas; Shri Anil Parab, Executive Vice President, Larsen & Toubro Ltd. Shri G K Pillai, MD & CEO, Walchandnagar Industries Ltd.; Shri Kaustubh Shukla, COO, Godrej & Boyce Mfg. Co. Ltd.; Shri P P Yadav, Executive Director - Nuclear Business Group, BHEL and Dr S Kalirajan, Head, L&T Construction. The Facilitator was Shri S M Mahajan, Former ED, BHEL and Advisor (Power & Mfg)



Session I on “Nuclear Energy Applications in Medical and Agriculture”: This Session was chaired by Shri S A Bhardwaj, Chairman, AERB. The other Distinguished Speakers were Dr Harsh Mahajan, MD, Founder and Chief Radiologist, Mahajan Imaging; Dr Sarbani Ghosh Laskar, Professor and Radiation Oncologist, TATA Memorial Centre and Dr Sudeep Gupta, Professor and Medical Oncologist, TATA Memorial Centre; and Dr V P Venugopalan, Associate Director (A), BSG, BARC. Contribution of the Tata Memorial Centre to the development of Nuclear Medicine was highly commended.



Session II on “Long Term Perspective of Nuclear Power”: This Session was chaired by Dr S Banerjee, Former Chairman, AEC. The Distinguished Speakers were Dr A B Mukherjee, Rajaramana Fellow and Former Director RPG, BARC (Indian LWR) and Shri Keith Collett, CEO, Nuvia UK & Deputy Mg Director, Nuvia Group.



Meeting with ROSATOM

In the margins of the Conclave, a brief meeting was held with ROSATOM team. They wanted advice on how to enhance their operations in India. Mr. Razdan, President told them that the best way would be to increase local content of their projects. The involvement of more Indian players will increase their chances of getting more projects in India.

18th Renewable Energy Summit
16th November 2018, India Habitat Centre, New Delhi

Theme: Challenges in Sustainable Growth of Renewable Energy Capacity

Inaugural Session: The Conference was inaugurated by **Shri Upendra Tripathy**, Director General, International Solar Alliance. While **Mr. V. Raghuraman**, Vice Chairman, Renewable Group, IEF gave introductory remarks, **Shri Anil Razdan**, President, India Energy Forum and Former Secretary, Ministry of Power gave the Welcome Address. The Theme Address was given by **Shri K.S. Popli**, Chairman, Renewable Group, IEF & CMD, IREDA. and **Shri Anish De**, Partner, Head of KPMG in India gave a special address.



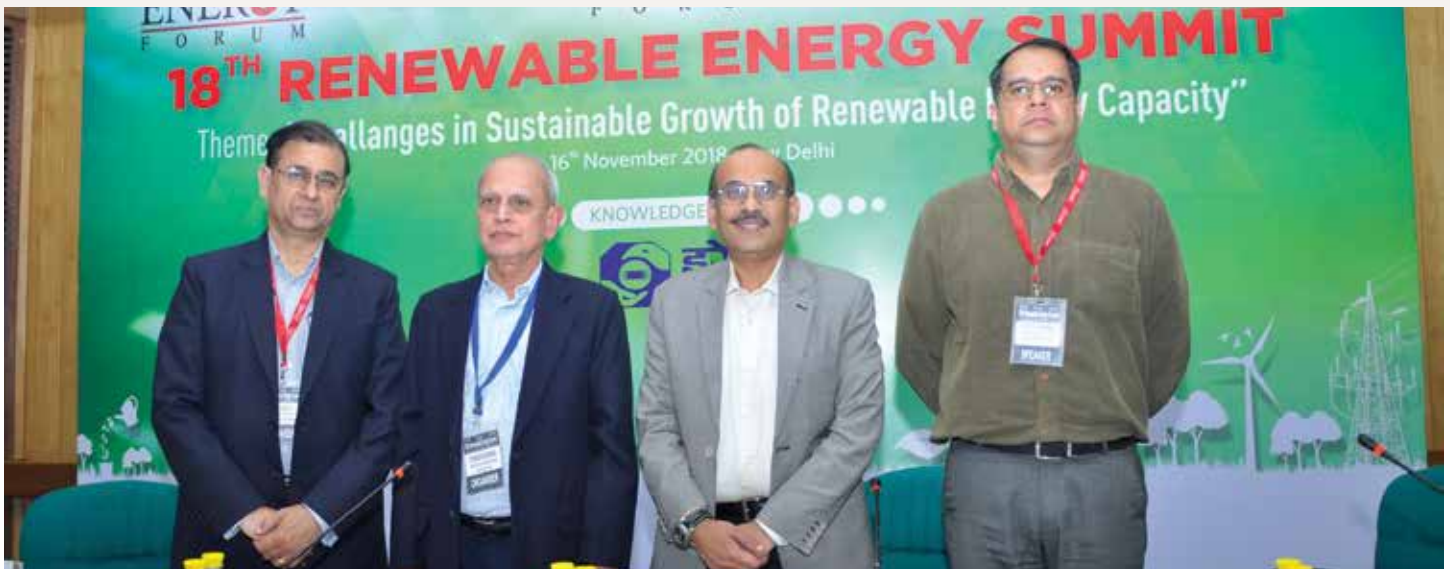
Session I on “From Manufacturing to Job Creation – Challenges Before Us”: Shri V Subramanian, Former Secretary, MNRE chair the Session. The other Distinguished Speakers Dr. Praveen Saxena, CEO, Skill Council for Green Jobs; Shri Sandeep Rana, SECI and Shri Atul Bal, President, IITDAA.



Session II on “Challenges in Capacity Addition & New Technologies” was chaired by Shri Anil Razdan. The other Distinguished Speakers were Shri Rajesh Kumar, Senior DGM, PGCIL – Smart Grid; Dr. Shirish Garud, Sr. Fellow, TERI and Representative, India Energy Storage Alliance; Shri Y K Jain, Senior Associate, National Solar Energy Federation of India; and Dr. (Mrs) Malti Goel, Former Advisor and Emeritus Scientist, Ministry of Science and Technology.



Session III on “Funding / Financing - Challenges & Viability” Gaps was chaired by Shri V Raghuraman, Director, Suzlon Energy Ltd. The other Distinguished Speakers were Mr. Chintan Shah, Director, IREDA; Mr. V S Bisht, Executive Vice President, PTC India Financial Services; and Shri Munish Sharma, AVP & Head - Business Analysis, BSES Rajdhani Power.



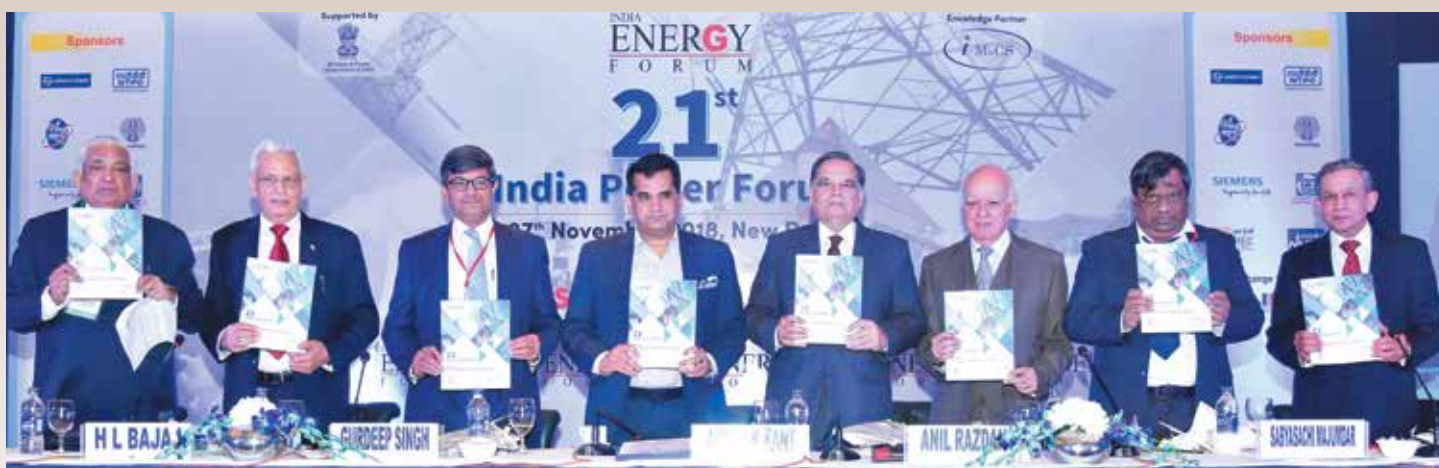
21st India Power Forum 2018
27th November 2018, Hotel Le-Meridien, New Delhi

Theme: Revitalising the Power Sector

As in the past, the Knowledge Partner of the Forum was ICRA Management Consultancy Services Ltd. (IMACS).

Inaugural Session

The Conference was inaugurated by **Shri Amitabh Kant**, CEO, NITI Aayog. **Mr Anil Razdan**, President, IEF welcomed the Distinguished Chief Guest, Speakers and participants. The Theme Presentation was made by **Mr Sabyasachi Majumdar**, Senior Vice President & Group Head, ICRA Ratings. **Shri Gurdeep Singh**, CMD, NTPC delivered the Special Address and **Prof Deepak Sharma**, Director, Centre for Energy Policy, University of Technology Sydney, Australia shared his views on "International Perspective". **Shri H.L. Bajaj, Chairman, Steering Committee of the Summit, Chairman, Power Group, IEF** gave introductory remarks. Shri B Bhambhani, Convenor, Power Group, IEF gave remarks on the speakers. **Shri Amarjit Singh**, SG, IEF delivered the Vote of Thanks.



Roundtable on "Stressed Assets : Impact of New RBI Guidelines for Revival of the Power Sector": The Roundtable was chaired by Shri Rajeev Sharma, CMD, PFC. Shri Hitesh Sachdeva, Partner, KPMG was Moderator. The other Distinguished Panelists were: Shri Pankaj Batra, Former Chairperson, CEA; Smt Pallavi Chelluri, Head Asset Management Services, Siemens Ltd; Shri Ashok Haldia, Former MD & CEO, PTC India Financial Services; Shri S N Roy, Director, L&T and CEO & MD, L&T Power; and Shri A K Gupta, Director (Comm), NTPC. The Rapporteur was Shri B Bhambhani, Convenor, Power Group, IEF.



Session I on “Development of Hydro Power Projects – Issues and Possible Solutions”: The Session was chaired by Shri P S Mhaske, Chairperson, CEA. The other Distinguished Speakers were Shri D Chaudhary, Director (Tech), NHPC; Shri Jayant Kawale, MD, Rattan India Ltd and Shri R N Misra, Former CMD, SJVNL. The Rapporteur was Shri S C Sharma, Former Director, THDC.



Session II on “Health of Distribution Sector”: The Session was chaired by Dr Pawan Singh, MD, PFS. The other Distinguished Panelists were Ms. Ann Josey, PRAYAS; Shri Sanjay Banga, CEO, TATA Power DDL Ltd; Shri Gopal Saxena, Director, BSES Rajdhani Power Ltd; Shri Vikash Gupta, Uttarakhand Power Corpn.; and Shri Rajesh K. Mediratta, Director (BD), India Energy Exchange. The Moderator was Shri S R Sethi, Former Member, DERC.

The Conference was largely attended by the sectoral leaders and experts.



PUBLICATIONS

During the year, we have brought out four editions of our Prestigious Bi-monthly TOTAL ENERGY. We have also been bringing out DAILY ENERGY ANALYSIS REPORT (e-newsletter of analysed news and updates).

My thanks are due to the National Advisory Board and Board of Management for their guidance, Members of the Executive Committee for their help in day-to-day functioning, Chairmen and Convenors of the Sectoral Groups who took main responsibility of organising their respective annual events, our Partners and Sponsors and last but not the least our small but very efficient Secretariat.

(Amarjit Singh)
Secretary General

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